

(573)751-4213

REGISTRATION NO.:	24105	BOOK: 85	PAGE: 295
BONDS ISSUED BY:	Callaway County, Missouri		
AMOUNT OF ISSUE:	\$187,000.00		COUNTY: of Callaway
DATE OF ISSUE:	December 1, 2001 (Series 2001A)		MONTH OF MATURITY: March
PURPOSE OF BONDS:	Financing certain neighborhood improvement district projects pursuant to Article III, Section 38(c) of the Constitution of Missouri and Sections 67.453 to 67.475, RSMo (County Road 348 & 339, County Road 4042 and County Road 4047 Neighborhood Improvement District Projects)		

Rate of Interest	Amount	Mandatory Redemption*	
	\$ 10,000.00	03/01/2003	*
	17,000.00	03/01/2004	*
	17,000.00	03/01/2005	*
	18,000.00	03/01/2006	*
	18,000.00	03/01/2007	*
4.000%	80,000.00	03/01/2007	
	19,000.00	03/01/2008	*
	21,000.00	03/01/2009	*
	21,000.00	03/01/2010	*
	22,000.00	03/01/2011	*
	24,000.00	03/01/2012	*
4.750%	107,000.00	03/01/2012	

ARE BONDS CALLABLE:	Bonds maturing on March 1, 2012 may be called on and after March 1, 2009 (without premium)
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY:	U.S. Bancorp Piper Jaffray Inc., Kansas City, Missouri
PURCHASE PRICE:	\$182,325.00
INTEREST RATE:	5.0216%
ASSESSED VALUATION:	\$517,433,427
INDEBTEDNESS:	(Including this issue) \$1,104,125
NOTICE OF ELECTION:	(Hearing) Published one newspaper May 11 and 20, 2000
DATE OF ELECTION:	(Hearing) May 22 and 30, 2000
ELECTION RESULTS:	(Petition) 348 project=95.90%; 4042 project=78.43%; 4047 project=77.73%
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable